



Operations services & process optimization

COMPANY PRESENTATION

Finopti was created in July 2015 by Arnaud Mallet, specializing in asset management services. Finopti covers the majority of operational processes for back office, middle office, administration, treasury, stock lending and trading.

SERVICE OFFERING

EXTERNALISATION

The asset manager may partially or fully delegate its operational tasks to finopti

OPTIMISATION

Independently or as part of an outsourcing mandate, finopti offers services to optimize your portfolio and processes

STOCK LENDING

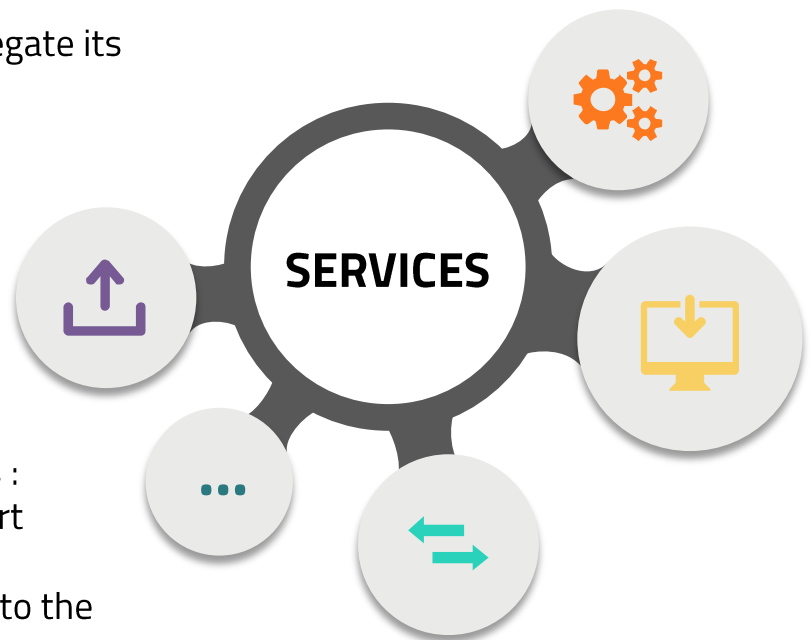
Finopti offers two securities lending services :

- Market benchmark data on long and short positions of a fund
- A lending solution to lend long positions to the market and generate revenue.

SOFTWARE

Finopti offers two powerful and affordable solutions:

- A portfolio management system
- A reconciliation tool



MISCELLANEOUS

Best execution
Broker vote

WHY FINOPTI ?



*Proposes an outsourced middle office solution.
Post trade expert.*